

llan D. Scharf

October 16, 2024

212.561.7721 ischarf@pszilaw.com

LOS ANGELES

10100 SANTA MONICA BLVD. 13TH FL. LOS ANGELES, CALIFORNIA 90067-4003 310.277.6910

NEW YORK

780 THIRD AVENUE, 34TH FL. NEW YORK, NEW YORK 10017-2024 212.561.7700

WILMINGTON

919 NORTH MARKET STREET, 17TH FLOOR, P.O. BOX 8705 WILMINGTON, DELAWARE 19899-8705 302.652.4100

HOUSTON

700 LOUISIANA STREET, STE. 4500 HOUSTON, TEXAS 77002 713.691.9385

SAN FRANCISCO

ONE SANSOME STREET, 34TH FL. STE. 3430 SAN FRANCISCO, CALIFORNIA 94104 415.263.7000 Chief Judge Carl L. Bucki United States Bankruptcy Court Western District of New York Robert H. Jackson U.S. Courthouse 2 Niagara Square Buffalo, NY 14202

Re: The Diocese of Buffalo, N.Y.\Proposed Mediators

United States Bankruptcy Court, Western District of

New York, Case 1-20-10322-CLB

Dear Judge Bucki:

We write in response to the Diocese of Buffalo's letter to this Court dated October 16, 2024 regarding selection of proposed mediators.

The Committee requests that the Court appoint the Honorable Christopher Sontchi (retired bankruptcy judge) as the proposed mediator in this case. The Committee believes that Judge Sontchi is eminently qualified to serve as mediator in this case. He served as a Bankruptcy Judge for the District of Delaware from 2006 through 2021, including three years as Chief Judge. Since his retirement from the bench, he serves as an International Judge on the Singapore International Commercial Court and as Arbitrator on the Singapore International Arbitration Centre. He also maintains an active mediation practice and mediated dozens of complex matters while on the bench. As a judge, he presided over the chapter 11 case of the Diocese of Wilmington, Delaware. He is currently serving as mediator in the chapter 11 diocese cases of Ogdensburg, NY, Oakland, CA and San Francisco, CA. A copy of his resume is attached hereto.

The Committee strongly urges the Court to select a mediator committed to holding mediation sessions in Buffalo where most



October 16, 2024 Page 2

members of the Committee reside and because employed Committee members may be unable to attend mediation sessions if they are required to travel to New York City (where Judge Chapman is based) or Boston (where Mr. Finn is based). Judge Sontchi confirmed his willingness and availability to serve as mediator in this case and to hold all mediation sessions in Buffalo .

We ask the Court to independently confirm with each proposed mediator that they are willing and available to mediate the case in Buffalo.

Respectfully,

Slan D. Scharf

Ilan D. Scharf

IDS:JGW



Sontchi, LLC



Insolvency, Restructuring & Complex Litigation Expertise

CHRISTOPHER S. SONTCHI
Sontchi@SontchiLLC.com | +1 302.562.6360

EDUCATION

The University of Chicago Law School, Juris Doctor

The University of North Carolina at Chapel Hill, Bachelor of Arts with Distinction, Phi Beta Kappa

AWARDS

Association of Insolvency and Restructuring Advisors Judicial Service Award

EXPERIENCE

Sontchi, LLC | Mediator, Arbitrator, Expert Consultant and Witness

- High rate of success as mediator for resolution of complex commercial disputes.
- Trusted expert on issues of commercial and bankruptcy law

Singapore International Commercial Court | International Judge

- Appointed 2022 as International Judge focusing on insolvency matters.
- Leading effort to establish first international insolvency court focused on South and Southeast Asia

Singapore International Arbitration Centre | Board of Arbitrators

Appointed 2023

United States Bankruptcy Court for the District of Delaware | Judge

- Chief Judge 2018-2021.
- Served 2006-2022.
- Presided over many of the most complex corporate restructurings in the United States and issued over 200 written decisions and countless bench rulings.
- Extensive practical experience as a judicial mediator, successfully handling such complex cases as *Mallinckrodt plc*, and *MD Helicopters*.

Ashby & Geddes | Attorney

- Bankruptcy practitioner 1993-2006.
- Represented clients in all aspects of bankruptcy, including debtors, official and unofficial committees, secured creditors, trade vendors, landlords, parties to executory contracts, purchasers of assets, litigation parties, and directors, officers, and employees.

Delaware Supreme Court | Law Clerk to Hon. Joseph T. Walsh

BAR ADMISSIONS

State Bar Admissions

Delaware

Federal Bar Admissions

- U.S. Court of Appeals for the 3rd Circuit
- U.S. District Court for the District of Delaware

APPOINTMENTS, COMMISSIONS & COMMITTEES

The University of Chicago Law School, Lecturer in Law

Widener University Delaware Law School, Adjunct Professor

World Bank Group, Consultant

American College of Bankruptcy, Fellow

Singapore Global Restructuring Initiative, International Advisory Council, member

The University of Chicago Law School Center on Law and Finance, Founders' Committee,

Distinguished Member

International Insolvency Institute, member

Judicial Insolvency Network, founding member

National Conference of Bankruptcy Judges, member

American Bankruptcy Institute, member

INSOL International, member

American Bankruptcy Institute Commission to Study the Reform of Chapter 11, committee member

PUBLICATIONS

Edward R. Morrison, Mark J. Roe, and Christopher S. Sontchi, Rolling Back the Repo Safe Harbors, 69 The Business Lawyer, No. 4, 1015 (August 2014)

Christopher S. Sontchi, Valuation Methodologies: A Judge's View, 20 American Bankruptcy Institute Law Review, No.1, 1 (Spring 2012)

Christopher S. Sontchi and Bruce Grohsgal, Should the Appointment of a Committee of Unsecured Creditors

Be Made Optional in Chapter 11 Cases? XXXVIII ABI Journal, No. 11 (November 2019)

Christopher S. Sontchi, Loan to Own is Back – With a Twist, 27 Journal of Corporate Renewal, No. 6, 30-33 (July/August 2014)

Christopher S. Sontchi, Mortgages Should Be Removed from Repo Agreement Safe Harbors, XXXIII ABI Journal, No. 6, 10-11, 63 (June 2014)

Christopher S. Sontchi, Top 10 Things I Have Learned Since I Took the Bench, XXVII ABI Journal, No. 6, 46-47, 78 (July/August 2008)

CONGRESSIONAL TESTIMONY

Exploring Chapter 11 Reform: Corporate and Financial Institution Insolvencies; Treatment of Derivatives, Hearing Before the House Subcommittee on Regulatory Reform, Commercial, & Antitrust Law of the House Committee of the Judiciary, 113th Cong. 6 (Mar. 26, 2014)